**INTEREST RATES MARKET NOTICE**

**Date: 9 October 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC126”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 12 October 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FIXED RATE NOTE**

**Bond Code** TWC126

**Nominal Issued** R 263,000,000.00

**Issue Price** 100%

**Coupon** 6.758%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 13 January 2016

**Books Close** 7 January 2016

**Interest Payment Date(s)** 13 January 2016

**Last Day to Register** By 17:00 on6 January 2016

**Issue Date** 12 October 2015

**Date Convention** Following

**Interest Commencement Date** 12 October 2015

**First Interest Payment Date** 13 January 2016

**ISIN No.** ZAG000130360

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC126%20Pricing%20Supplement%2020151012.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC126%20Pricing%20Supplement%2020151012.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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